

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020 or tax year beginning , and ending

Name of foundation LUNDER FOUNDATION C/O KENILWORTH, INC.		A Employer identification number 01-0437556
Number and street (or P.O. box number if mail is not delivered to street address) TWO MONUMENT SQUARE	Room/suite 530	B Telephone number (207)775-7676
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, ME 04101		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,986,206.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	14,770,809.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	74.	74.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,853,281.			STATEMENT 2
	b Gross sales price for all assets on line 6a	13,881,187.			
	7 Capital gain net income (from Part IV, line 2)		325,360.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	21,719.	0.		STATEMENT 3	
12 Total. Add lines 1 through 11	28,645,883.	325,434.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	625.	0.		625.
	b Accounting fees STMT 5	2,525.	631.		1,894.
	c Other professional fees STMT 6	88,935.	44,467.		44,468.
	17 Interest				
	18 Taxes STMT 7	2,649.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	4,721.	0.		4,721.
	24 Total operating and administrative expenses. Add lines 13 through 23	99,455.	45,098.		51,708.
	25 Contributions, gifts, grants paid	13,809,567.			13,809,567.
26 Total expenses and disbursements. Add lines 24 and 25	13,909,022.	45,098.		13,861,275.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	14,736,861.				
b Net investment income (if negative, enter -0-)		280,336.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	202,673.	20,595.	20,595.
	2 Savings and temporary cash investments	1,964.	178,000.	178,000.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 10 4,494.	5,073.	2,787,611.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	209,131.	203,668.	2,986,206.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	209,131.	203,668.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
29 Total net assets or fund balances	209,131.	203,668.		
30 Total liabilities and net assets/fund balances	209,131.	203,668.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	209,131.
2 Enter amount from Part I, line 27a	2	14,736,861.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	14,945,992.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 9	5	14,742,324.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	203,668.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1 SH BERKSHIRE HATHAWAY CLASS A	D	11/07/93	08/31/20
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	325,993.	633.	325,360.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			325,360.	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	325,360.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income
SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
	Reserved			
	Reserved			
	Reserved			
	Reserved			
	Reserved			
2	Reserved			2
3	Reserved			3
4	Reserved			4
5	Reserved			5
6	Reserved			6
7	Reserved			7
8	Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)	
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	
b Reserved	1 3,897.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2 0.
3 Add lines 1 and 2	3 3,897.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5 3,897.
6 Credits/Payments:	
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a 2,800.
b Exempt foreign organizations - tax withheld at source	6b 0.
c Tax paid with application for extension of time to file (Form 8868)	6c 0.
d Backup withholding erroneously withheld	6d 0.
7 Total credits and payments. Add lines 6a through 6d TAX PAID W/ O.R.	7 1,097. 3,897.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8 0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11

Part VII-A Statements Regarding Activities		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			X
c Did the foundation file Form 1120-POL for this year?			X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ME			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► KENILWORTH, INC. Telephone no. ► 207-775-7676 Located at ► 2 MONUMENT SQ SUITE 530, PORTLAND, ME ZIP+4 ► 04101		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KENILWORTH, INC. TWO MONUMENT SQ SUITE 530, PORTLAND, ME 04101	INVESTMENT & GRANT ADMINISTRATION	88,935.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions. 3 NONE	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,390,353.
b	Average of monthly cash balances	1b	184,726.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,575,079.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,575,079.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	68,626.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,506,453.
6	Minimum investment return. Enter 5% of line 5	6	225,323.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	225,323.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	3,897.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,897.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	221,426.
4	Recoveries of amounts treated as qualifying distributions	4	21,719.
5	Add lines 3 and 4	5	243,145.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	243,145.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,861,275.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	13,861,275.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,861,275.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				243,145.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015	2,142,471.			
b From 2016	12,153,497.			
c From 2017	15,768,507.			
d From 2018	14,499,573.			
e From 2019	15,272,872.			
f Total of lines 3a through e	59,836,920.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 13,861,275.				
a Applied to 2019, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				243,145.
e Remaining amount distributed out of corpus	13,618,130.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	73,455,050.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	2,142,471.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	71,312,579.			
10 Analysis of line 9:				
a Excess from 2016	12,153,497.			
b Excess from 2017	15,768,507.			
c Excess from 2018	14,499,573.			
d Excess from 2019	15,272,872.			
e Excess from 2020	13,618,130.			

LUNDER FOUNDATION
C/O KENILWORTH, INC.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LUNDER FOUNDATION
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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFRICA SCHOOLHOUSE 314 DANFORTH STREET PORTLAND, ME 04102		PC	SCHOOL OF EDUCATION	500.
ALZHEIMER'S DRUG DISCOVERY FOUNDATION 57 WEST 57TH STREET SUITE 904 NEW YORK, NY 10019		PC	MEDICAL	500.
AMERICAN ALUMNI OF GLASGOW UNIVERSITY 183 WOLF HARBOR MILFORD, CT 06461		PC	WHISTLER CONSORTIUM	45,249.
AMERICAN FRIENDS OF MAGEN DAVID ADOM - IN HONOR OF C. GIGLIOTTI 3300 PGA BLVD SUITE 970 PALM BEACH GARDENS, FL 33410		PC	ANNUAL FUND	2,500.
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVE SUITE 920 NEW YORK, NY 10017		PC	ART MUSEUM	10,000.
Total	SEE CONTINUATION SHEET(S)			▶ 3a 13,809,567.
b Approved for future payment				
NONE				
Total				
				▶ 3b 0.

LUNDER FOUNDATION
C/O KENILWORTH, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016		PC	SCHOOL OF EDUCATION	200.
ART INSTITUTE OF CHICAGO 111 SOUTH MICHIGAN AVE CHICAGO, IL 60603		PC	ART MUSEUM	10,000.
ASSOCIATION OF ISRAEL'S DECORATIVE ARTS 100 WORTH AVE APT 713 PALM BEACH, FL 33480		PC	ANNUAL FUND	250.
BABSON COLLEGE PO BOX 57310 BABSON PARK, MA 02457		PC	SCHOOL OF EDUCATION	100.
BABSON COLLEGE PO BOX 57310 BABSON PARK, MA 02457-9985		PC	SCHOOL OF EDUCATION	340,782.
BABSON COLLEGE PO BOX 57310 BABSON PARK, MA 02457-9985		PC	SCHOOL OF EDUCATION	2,000.
BEST BUDDIES MAINE PO BOX 57310 CUMBERLAND, ME 04021		PC	ANNUAL FUND	500.
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE, ME 04901		PC	ANNUAL FUND	2,500.
BETH ISRAEL DEACONESS MEDICAL CENTER PO BOX 9002 BOSTON, MA 02205		PC	MEDICAL	100.
BOSTON COLLEGE 140 COMMONWEALTH AVENUE BOSTON, MA 02467		PC	SCHOLARSHIP FUND	50,602.
Total from continuation sheets				13,750,818.

LUNDER FOUNDATION
C/O KENILWORTH, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUB AND YMCA ALFOND YOUTH CENTER, 126 NORTH STREET WATERVILLE, ME 04902		PC	ANNUAL FUND	500.
CAPE ANN MUSEUM 27 PLEASANT STREET GLOUCESTER, MA 01930		PC	ANNUAL FUND	100,808.
CAPE ANN MUSEUM 27 PLEASANT STREET GLOUCESTER, MA 01930		PC	DIRECTOR'S CIRCLE	10,000.
CARRABASSETT VALLEY ACADEMY - LORING FUND 3197 CARRABASSETT DRIVE CARRABASSETT VALLEY, ME 04947		PC	SCHOOL OF EDUCATION	100.
CEDARS NURSING CARE CENTER 630 OCEAN AVE PORTLAND, ME 04101		PC	MEDICAL	100.
CEDARS 630 OCEAN AVE PORTLAND, ME 04101		PC	ANNUAL FUND	171,953.
CHICAGO HUMANITIES FESTIVAL 500 N DEARBORN ST STE 825 CHICAGO, IL 60654		PC	UNRESTRICTED DONATION	1,000.
CHILDREN'S MUSEUM OF MAINE 142 FREE ST PORTLAND, ME 04101		PC	ANNUAL FUND	125,813.
CHILDREN'S MUSEUM OF MAINE 142 FREE ST PORTLAND, ME 04101		PC	ANNUAL FUND	100.
CLARK ART INSTITUTE 225 SOUTH STREET WILLIAMSTOWN, MA 01267		PC	LUNDER CENTER	402,618.
Total from continuation sheets				

LUNDER FOUNDATION
C/O KENILWORTH, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLBY COLLEGE MUSEUM OF ART MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	SCHOOL OF EDUCATION	100.
COLBY COLLEGE MUSEUM 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	691,950.
COLBY COLLEGE MUSEUM 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	688,070.
COLBY COLLEGE MUSEUM 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	597,337.
COLBY COLLEGE MUSEUM 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	297,671.
COLBY COLLEGE MUSEUM 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	596,295.
COLBY COLLEGE MUSEUM 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	19,282.
COLBY COLLEGE MUSEUM 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	633,490.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER CENTER	25,000.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	ANNUAL FUND	25,934.
Total from continuation sheets				

LUNDER FOUNDATION
C/O KENILWORTH, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER CENTER	714,289.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER CENTER	357,143.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	250,000.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	250,000.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	DIRECTORS DISCRETIONAY FUND	1,000.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	FRIENDS OF THE ART	1,000.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER SCHOLARS ENDOWMENT FUND	935,711.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	LUNDER SCHOLARS ENDOWMENT FUND	1,292,857.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	MUSIC FUND	100.
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	TREE OF LIFE FUND	1,000.
Total from continuation sheets				

LUNDER FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE, ME 04901		PC	WHISTLER CONSORTIUM	20,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	SCHOOL OF EDUCATION	100.
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346		PC	SCHOOL OF EDUCATION	2,500.
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110		PC	TAGLIT BIRTHRIGHT	16,505.
CONGREGATION ETZ CHAIM 267 CONGRESS STREET PORTLAND, ME 04101		PC	ANNUAL FUND	100.
CORNELL UNIVERSITY BOX 37334 BOONE, IA 50037		PC	SCHOOL OF EDUCATION	2,500.
CULTURAL COUNCIL OF PALM BEACH COUNTY 601 LAKE AVE LAKE WORTH, FL 33460		PC	ANNUAL FUND	2,500.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02245-7226		PC	MEDICAL	500.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02245		PC	MEDICAL	10,000.
DEXTER HISTORICAL SOCIETY PO BOX 481 DEXTER, ME 04930		PC	ANNUAL FUND	250.
Total from continuation sheets				

LUNDER FOUNDATION
C/O KENILWORTH, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEXTER PUBLIC HEALTH PO BOX 185 DEXTER, ME 04930		PC	ANNUAL FUND	100.
EDUCARE CENTRAL MAINE C/O KVCAP FINANCE DEPT., 97 WATER ST WATERVILLE, ME 04901		PC	EDUCATIONAL PROGRAM	100.
EDUCARE CENTRAL MAINE C/O KVCAP FINANCE DEPT., 97 WATER ST WATERVILLE, ME 04901		PC	EDUCATIONAL PROGRAM	10,000.
FACING HISTORY AND OURSELVES 16 HURD ROAD BROOKLINE, MA 02445		PC	ANNUAL FUND	100.
FULL PLATES FULL POTENTIAL 188 STATE ST STE 407 PORTLAND, ME 04101		PC	PROJECT SUPPORT	8,000.
FULL PLATES FULL POTENTIAL 188 STATE ST STE 407 PORTLAND, ME 04101		PC	PROJECT SUPPORT	8,000.
GOOD SHEPHERD FOOD BANK 3121 HOTEL RD AUBURN, ME 04210		PC	COVID-19 FUND	50,216.
GOOD SHEPHERD FOOD BANK 3121 HOTEL RD AUBURN, ME 04210		PC	COVID-19 FUND	25,383.
GOSNELL MEMORIAL HOSPICE HOUSE 11 HUNNEWELL RD SCARBOROUGH, ME 04074		PC	MEDICAL	100.
GULF OF MAINE RESEARCH INSTITUTE PO BOX 7549 PORTLAND, ME 04112		PC	LUNDERS 21ST CENTURY FUND	247,253.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEBREW SENIOR LIFE 1200 CENTRE STREET ROSLINDALE, MA 02131		PC	ANNE LUNDER LELAND FUND	253,081.
HEBRON ACADEMY PO BOX 309 HEBRON, ME 04238		PC	SCHOLARSHIP FUND	50.
HEBRON ACADEMY PO BOX 309 HEBRON, ME 04238		PC	SCHOLARSHIP FUND	1,000.
HOLDERNESS SCHOOL CHAPEL LANE, ROUTE 175, PO BOX 1879 PLYMOUTH, NH 03264		PC	SCHOLARSHIP FUND	2,000.
HOLDERNESS SCHOOL CHAPEL LANE, ROUTE 175, PO BOX 1879 PLYMOUTH, NH 03264		PC	SCHOLARSHIP FUND	1,000.
HOSPICE OF SOUTHERN MAINE 180 US ROUTE ONE SCARBOROUGH, ME 04074		PC	ANNUAL FUND	51,058.
HOSPICE VOLUNTEERS OF WATERTOWN AREA 304 MAIN STREET, PO BOX 200 WATERTOWN, ME 04903		PC	MEDICAL	1,000.
JEWISH MUSEUM 1109 5TH AVENUE @ 92ND ST. NEW YORK, NY 10128		PC	ART MUSEUM	100.
JUNIOR ACHIEVEMENT OF GREATER WASHINGTON 919 18TH ST NW SUITE 901 WASHINGTON, DC 20006		PC	UNRESTRICTED DONATION	1,000.
KENNEBEC BEHAVIORAL HEALTH KMH FOUNDATION INC., 67 EUSTIS PARKWAY WATERTOWN, ME 04901		PC	ANNUAL FUND	250.
Total from continuation sheets				

LUNDER FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
KENNEBEC VALLEY COMMUNITY COLLEGE 92 WESTERN AVENUE FAIRFIELD, ME 04937		PC	SCHOLARSHIP FUND	253,834.
KRAVIS CENTER FOR THE PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	2,500.
LANDMARK SCHOOL 429 HALE STREET, PO BOX 227 PRIDES CROSSING, MA 01965		PC	SCHOOL OF EDUCATION	2,500.
LESLEY UNIVERSITY 29 EVERETT STREET CAMBRIDGE, MA 02138		PC	ARTS CENTER CONSTRUCTION	432,178.
LESLEY UNIVERSITY 29 EVERETT STREET CAMBRIDGE, MA 02138		PC	LUNDER SCHOLARS ENDOWMENT	2,808.
LESLEY UNIVERSITY 29 EVERETT STREET CAMBRIDGE, MA 02138		PC	ANNUAL FUND	1,000.
LEVY DAY SCHOOL 400 DEERING AVENUE PORTLAND, ME 04103		PC	SCHOOL OF EDUCATION	2,500.
LITERACY VOLUNTEERS - WATERVILLE, ME PO BOX 1645 WATERVILLE, ME 04903		PC	ANNUAL FUND	100.
LYRIC OPERA OF CHICAGO 20 N. WACKER DRIVE SUITE 860 CHICAGO, IL 60606		PC	UNRESTRICTED DONATION	100.
MAINE BEHAVIORAL HEALTHCARE 78 ATLANTIC PLACE SOUTH PORTLAND, ME 04106		PC	MEDICAL	1,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE CHILDREN'S HOME FOR LITTLE WANDERERS 93 SILVER STREET WATERVILLE, ME 04901		PC	ANNUAL FUND	250.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	CAPACITY BUILDING FUND	100,000.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	LUNDER SCHOLARSHIP FUND	500,000.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	PORTEOUS SOCIETY	2,000.
MAINE JEWISH FILM FESTIVAL PO BOX 7465 PORTLAND, ME 04112		PC	PROJECT SUPPORT	14,869.
MAINE JEWISH MUSEUM 267 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	2,500.
MAINE MEDICAL CENTER 22 BRAMHALL STREET PORTLAND, ME 04102-9954		PC	MEDICAL	5,000.
MAINE PUBLIC BROADCAST 1450 LISBON STREET LEWISTON, ME 04240		PC	ANNUAL FUND	251,812.
MAINE PUBLIC BROADCASTING 1450 LISBON STREET LEWISTON, ME 04240		PC	ANNUAL FUND	1,200.
MAINE STATE MUSEUM - EDUCATION CENTER ENDOWMENT 83 STATE HOUSE STATION AUGUSTA, ME 04333-0083		PC	SCHOOL OF EDUCATION	4,183.
Total from continuation sheets				

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE STATE MUSEUM 83 STATE HOUSE STATION AUGUSTA, ME 04333-0083		PC	SCHOOL OF EDUCATION	108,205.
MAINE WRITERS & PUBLISHERS ALLIANCE 314 FOREST AVE RM 318 PORTLAND, ME 04101		PC	PROJECT SUPPORT	20,000.
MASS. GENERAL HOSPITAL PO BOX 415062 BOSTON, MA 02241-5062		PC	PLEDGE PAYMENT	449,550.
MASSACHUSETTS EYE AND EAR INFIRMARY DEVELOPMENT OFFICE, 243 CHARLES STREET BOSTON, MA 02114		PC	MEDICAL	100.
MERCERSBURG ACADEMY 100 ACADEMY DRIVE MERCESBURG, PA 17236		PC	SCHOOL OF EDUCATION	100.
MESSALONSKEE HIGH SCHOOL 131 MESSALONSKEE HIGH DRIVE OAKLAND, ME 04963		PC	SCHOOL OF EDUCATION	1,000.
MID-MAINE GLOBAL FORUM PO BOX 2636 WATERVILLE, ME 04901		PC	UNRESTRICTED DONATION	1,000.
MINNESOTA HISTORICAL SOCIETY 345 WEST KELLOGG BLVD. ST. PAUL, ME 55102		PC	ART MUSEUM	100.
MONHEGAN MUSEUM 1 LIGHTHOUSE HILL MONHEGAN, ME 04901		PC	ART MUSEUM	100.
MORGAN LIBRARY & MUSEUM 225 MADISON AVE NEW YORK, NY 10016		PC	PROJECT SUPPORT	10,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MORSE MEMORY CARE 4847 DAVID S. MACK DRIVE WEST PALM BEACH, FL 33417		PC	MEDICAL	100.
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019		PC	PROJECT SUPPORT	10,000.
NATIONAL KIDNEY FOUNDATION 30 EAST 33RD STREET NEW YORK, NY 10016		PC	MEDICAL	100.
NORTON MUSEUM 1451 S. OLIVE AVENUE WEST PALM BEACH, FL 33401		PC	ART MUSEUM	256,244.
OLANA PARTNERSHIP PO BOX 199 HUDSON, NY 12534		PC	ANNUAL FUND	1,000.
OPERA MAINE (FORMALLY PORTOPERA) PO BOX 7733 PORTLAND, ME 04112		PC	ANNUAL FUND	2,500.
OSHER LIFELONG LEARNING INSTITUTE (FLORIDA ATLANTIC UNIVERSITY) 5353 PARKSIDE DRIVE PA-134 JUPITER, FL 33458		PC	SCHOOL OF EDUCATION	5,000.
PALM BEACH OPERA 1800 S. AUSTRALIAN AVE SUITE301 WEST PALM BEACH, FL 33409-6450		PC	ANNUAL FUND	5,000.
PALM BEACH SYMPHONY 400 HIBISCUS STREET SUITE 100 WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	5,000.
PAN-MASS. CHALLENGE JIMMY FUND - IHO KATE O'HALLORAN 77 4TH AVE NEEDHAM, MA 02494		PC	ANNUAL FUND	100.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAN-MASS. CHALLENGE JIMMY FUND - IHO SUSAN BURKE 77 4TH AVE NEEDHAM, MA 02494		PC	ANNUAL FUND	100.
PAUL TAYLOR DANCE FOUNDATION 551 GRAND STATION, TOP FLOOR NEW YORK, NY 10002-4282		PC	ANNUAL FUND	1,000.
PENOBSCOT COMMUNITY HEALTH CARE PO BOX 2100 BANGOR, ME 04102		PC	MEDICAL	12,500.
PERLMAN MUSIC PROGRAM 19 WEST 69TH ST STE 304 NEW YORK, NY 10023		PC	ANNUAL FUND	1,000.
PINE TREE CAMP PINE TREE CAMP APPEAL, PO BOX 518 BATH, ME 04530		PC	ANNUAL FUND	100.
PORTLAND CHAMBER MUSIC FESTIVAL 211 MARGINAL WAY, PO BOX 9715-277 PORTLAND, ME 04101		PC	ANNUAL FUND	100.
PORTLAND MUSEUM OF ART - FRIENDS OF THE COLLECTION 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	25,000.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	10,000.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	500.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	267,258.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	1,000.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	50,000.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	DIRECTORS CIRCLE	1,500.
PORTLAND SYMPHONY ORCHESTRA 50 MONUMENT SQUARE, PO BOX 3573 PORTLAND, ME 04104-3573		PC	LUNDER MAINE MUSIC	249,811.
PORTLAND SYMPHONY ORCHESTRA 50 MONUMENT SQUARE, PO BOX 3573 PORTLAND, ME 04104-3573		PC	LUNDER MAINE MUSIC	1,000.
PREBLE STREET 38 PREBLE STREET PORTLAND, ME 04101		PC	ANNUAL FUND	250.
PROCTOR ACADEMY PO BOX 500 ANDOVER, NH 03216		PC	SCHOOL OF EDUCATION	2,500.
RALPH J. AMABILE JR SCHOLARSHIP FUND KENNEBUNK HIGH SCHOOL, 89 FLETCHER ST KENNEBUNK, ME 04043		PC	SCHOOL OF EDUCATION	100.
RICHARD DAVID KANN MELANOMA FOUNDATION 2751 S. DIXIE HIGHWAY SUITE 2A WEST PALM BEACH, FL 33405		PC	MEDICAL	500.
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493		PC	ANNUAL FUND	25,301.
Total from continuation sheets				

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Part XV | **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO, CA 94103		PC	ART MUSEUM	1,000.
SAVE VENICE 133 EAST 58TH STREET SUITE 501 NEW YORK, NY 10022		PC	PROJECT SUPPORT	5,000.
SHAFMASTER CHARITABLE FOUNDATION 158 SHATTUCK WAY PORTSMOUTH, NH 03801		PC	PROJECT SUPPORT	10,000.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	119,982.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	2,500.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	WHISTLER CONSORTIUM	60,000.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	5,000.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	10,000.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	10,000.
SOCIETY OF THE FOUR ARTS 100 FOUR ARTS PLAZA WEST PALM BEACH, FL 33480		PC	ANNUAL FUND	10,000.
Total from continuation sheets				

LUNDER FOUNDATION
C/O KENILWORTH, INC.

01-0437556

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOCIETY OF THE FOUR ARTS 100 FOUR ARTS PLAZA WEST PALM BEACH, FL 33480		PC	PROJECT SUPPORT	5,000.
SOUTHERN MAINE HILLEL JEWISH COMMUNITY ALLIANCE, 57 ASHMONT ST PORTLAND, ME 04103		PC	ANNUAL FUND	100.
ST. JOSEPH'S COLLEGE 278 WHITES BRIDGE ROAD STANDISH, ME 04084		PC	SCHOOL OF EDUCATION	500.
STRIVE 28 FODEN RD SOUTH PORTLAND, ME 04106		PC	ANNUAL FUND	101,205.
SUSAN L. CURTIS FOUNDATION 1321 WASHINGTON AVE SUITE 104 PORTLAND, ME 04103		PC	ANNUAL FUND	100.
TEMPLE SHALOM 74 BRADMAN ST AUBURN, ME 04210		PC	UNRESTRICTED DONATION	50.
THE FOOD PROJECT 10 LEWIS STREET LINCOLN, MA 01773		PC	PROJECT SUPPORT	2,500.
THOMAS COLLEGE 180 WEST RIVER ROAD WATERVILLE, ME 04901		PC	THOMAS COLLEGE GOLF	160,657.
THOMAS COLLEGE 180 WEST RIVER ROAD WATERVILLE, ME 04901		PC	LUNDER SCHOLARS FUND	500,000.
TUFTS UNIVERSITY PACKARD HALL MEDFORD, MA 02155		PC	SCHOOL OF EDUCATION	1,000.
Total from continuation sheets				

LUNDER FOUNDATION
C/O KENILWORTH, INC.

01-0437556

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TWO TEN FOOTWEAR FOUNDATION 1466 MAIN STREET WALTHAM, MA 02451		PC	ANNUAL FUND	51,698.
UNITED METHODIST CHURCH 439 PARK AVE AUBURN, ME 04210		PC	UNRESTRICTED DONATION	100.
UNITED WAY OF MID MAINE INC. 105 KENNEDY MEMORIAL DRIVE WATERVILLE, ME 04901		PC	ANNUAL FUND	500.
UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 220 MONTGOMERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94104		PC	ANNUAL FUND	20,241.
UNIVERSITY OF NEW ENGLAND ART GALLERY 716 STEVENS AVE PORTLAND, ME 04103		PC	ANNUAL FUND	100.
UNIVERSITY OF SOUTHERN MAINE FOUNDATION PO BOX 9300 PORTLAND, ME 04104		PC	LUNDER SCHOLARSHIP FUND	253,081.
VIETNAM VETERANS MEMORIAL FUND NATIONAL PROCESSING CENTER, PO BOX 96764 WASHINGTON, DC 20090-6764		PC	ANNUAL FUND	100.
WAKE FOREST BAPTIST HEALTH PO BOX 571021 WINSTON SALEM, NC 27157-1021		PC	MEDICAL	100.
WATERVILLE CREATES 10 WATER STREET SUITE 106 WATERVILLE, ME 04901		PC	ANNUAL FUND	1,000.
WATERVILLE HISTORICAL SOCIETY 62 SILVER ST UNIT B WATERVILLE, ME 04901		PC	ANNUAL FUND	100.
Total from continuation sheets				

LUNDER FOUNDATION
C/O KENILWORTH, INC.

01-0437556

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WATERVILLE OPERA HOUSE 93 MAIN STREET WATERVILLE, ME 04901		PC	ANNUAL FUND	100.
WE CHARITY 300 V ADAMS SUITE 1000 CHICAGO, IL 60606		PC	UNRESTRICTED DONATION	500.
WELLESLEY COLLEGE - ANN E. MAURER SCHOLARSHIP FUND 106 CENTRAL STREET WELLESLEY, MA 02481-8203		PC	SCHOOL OF EDUCATION	100.
WEST PALM BEACH LIBRARY FOUNDATION 411 CLEMATIS ST 3RD FLOOR WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	100.
WGBH PO BOX 200 BOSTON, MA 02134-0002		PC	ANNUAL FUND	250.
WXEL TV PO BOX 6607 WEST PALM BEACH, FL 33405		PC	ANNUAL FUND	100.
Total from continuation sheets				

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

LUNDER FOUNDATION
C/O KENILWORTH, INC.

Employer identification number

01-0437556

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization LUNDER FOUNDATION C/O KENILWORTH, INC.	Employer identification number 01-0437556
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER LUNDER <hr/> KENILWORTH TWO MONUMENT SQ STE 530 <hr/> PORTLAND, ME 04101 <hr/>	\$ <u>6,790,370.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	PETER LUNDER <hr/> KENILWORTH TWO MONUMENT SQ STE 530 <hr/> PORTLAND, ME 04101 <hr/>	\$ <u>6,334,900.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	PETER LUNDER <hr/> KENILWORTH TWO MONUMENT SQ STE 530 <hr/> PORTLAND, ME 04101 <hr/>	\$ <u>1,623,820.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
—	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
—	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
—	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization LUNDER FOUNDATION C/O KENILWORTH, INC.	Employer identification number 01-0437556
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	20 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK	\$ 6,790,370.	02/14/20
2	20 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK	\$ 6,334,900.	08/10/20
3	5 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK	\$ 1,623,820.	10/12/20
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization LUNDER FOUNDATION C/O KENILWORTH, INC.	Employer identification number 01-0437556
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BNY MELLON	74.	74.	
TOTAL TO PART I, LINE 3	74.	74.	

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	2
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(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
1 SH BERKSHIRE HATHAWAY CLASS A	325,993.	633.	0.	DONATED	11/07/93	08/31/20

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
PUBLICLY TRADED SECURITIES	13,555,194.	27,273.	0.	DONATED	11/07/93	

NET GAIN OR LOSS FROM SALE OF ASSETS	13,853,281.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	13,853,281.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RECOVERED CHARITABLE DISTRIBUTION	21,719.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	21,719.	0.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	625.	0.		625.
TO FM 990-PF, PG 1, LN 16A	625.	0.		625.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 990PF PREPARATION	2,525.	631.		1,894.
TO FORM 990-PF, PG 1, LN 16B	2,525.	631.		1,894.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES - KENILWORTH	88,935.	44,467.		44,468.
TO FORM 990-PF, PG 1, LN 16C	88,935.	44,467.		44,468.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	2,649.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,649.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	35.	0.		35.
OFFICE EXPENSE	4,686.	0.		4,686.
TOTAL TO FORM 990-PF, PG 1, LN 23	4,721.	0.		4,721.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
PUBLICLY TRADED SECURITIES CARRYING VALUE REDUCTION TO DONOR'S BASIS	14,742,324.
TOTAL TO FORM 990-PF, PART III, LINE 5	14,742,324.

FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BERKSHIRE HATHAWAY-CL A	4,431.	2,434,832.
BERKSHIRE HATHAWAY-CL B	642.	352,779.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,073.	2,787,611.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THE LUNDER FOUNDATION C/O KENILWORTH, INC.
TWO MONUMENT SQUARE SUITE 530
PORTLAND, ME 04101

TELEPHONE NUMBER

207-775-7676

FORM AND CONTENT OF APPLICATIONS

1. A BRIEF (1-3 PAGE) LETTER DESCRIBING THE PROJECT, DRIVE OR CAMPAIGN. THIS SHOULD INCLUDE A STATEMENT OF NEED, NUMBER OF PEOPLE BENEFITED, GEOGRAPHIC AREA SERVED, TOTAL FUND RAISING GOAL, AND AMOUNT REQUESTED FROM THE FOUNDATION.
2. CAPITAL CAMPAIGNS AND SPECIAL PROJECTS SHOULD ALSO INCLUDE A BUDGET.
3. ORGANIZATIONS SHOULD ENCLOSE A COPY OF THEIR 501(C)(3) DETERMINATION LETTER.
4. OTHER SUPPORTING MATERIALS.

ANY SUBMISSION DEADLINES

NONE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION CONTRIBUTES TO ORGANIZATIONS IN THE FIELDS OF HIGHER EDUCATION, THE ARTS AND HEALTH CARE. THE FOUNDATION ALSO CONTRIBUTES TO WORTHY CHARITIES WITHIN ITS PRINCIPAL AREA OF GEOGRAPHIC INTEREST OF MAINE AND MASSACHUSETTS. WHEN CONSIDERING MAJOR GRANTS, THE FOUNDATION NORMALLY REQUIRES THAT THE GRANTEE RAISE MATCHING FUNDS FROM OTHER ORGANIZATIONS AND INDIVIDUALS IN ORDER TO QUALIFY FOR THE GRANT.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 13

NAME OF MANAGER

PETER LUNDER
STEVEN W. LUNDER
ALAN E. LUNDER
MARC F. LUNDER
MARJORIE L. GOLDY

GENERAL EXPLANATION

STATEMENT 14

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, ITEM G - REASON FOR AMENDED FORM 990-PF

EXPLANATION:

FORM 990-PF IS BEING AMENDED TO CORRECT THE RECIPIENT OF A \$253,834 CONTRIBUTION PAID DURING THE YEAR AND REPORTED IN PART XV, LINE 3A. ON THE ORIGINAL RETURN, AN INCORRECT RECIPIENT WAS LISTED AS "KENNEBEC VALLEY HUMANE SOCIETY, 10 PETHAVEN LANE, AUGUSTA, ME 04330" AND THE PURPOSE OF THE CONTRIBUTION WAS LISTED AS "ANNUAL FUND". THIS AMENDED RETURN LISTS THE CORRECT RECIPIENT AS "KENNEBEC VALLEY COMMUNITY COLLEGE, 92 WESTERN AVENUE, FAIRFIELD, ME 04937" AND THE PURPOSE OF THE CONTRIBUTION IS LISTED AS "SCHOLARSHIP FUND".

THE ABOVE REFERENCED CHANGE IS THE ONLY CHANGE BEING REPORTED ON THIS AMENDED FORM 990-PF.